

VRF Logistics/Industrial Press Release - 05/02/2020

Logistics/Industrial market in Vienna and surroundings: Vienna Research Forum publishes its figures for the second half of 2019

- Total stock at 5.3 million m²
- Space take-up in H2 2019 at around 109,670 m²
- Largest letting accounts for 18% of space take-up
- Total take-up in 2019 at around 137,100 m²

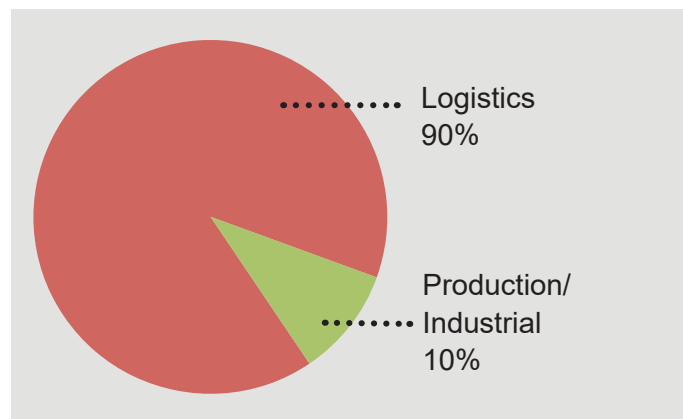
In H2 2019, take-up of logistics, production and industrial space in Vienna and the surrounding area amounted to around 109,670 m². This is what the results of the Vienna Research Forum Logistics/Industrial (VRF-LI) show after evaluating the current key data. The VRF only considers logistics premises that meet certain quality criteria such as hall height, shunting area and distance from the motorway.

The highest quality standards are met by 43% of the classified buildings, so-called logistics class A objects, while 36% are qualified as class B and 21% as class C. For the production and industrial premises, all properties that are currently used for this purpose and meet certain minimum criteria such as hall size were included.

According to the Vienna Research Forum Logistics/Industrial, the largest take-up comprised 20,000 m² in the submarket Vienna Surrounding North. It corresponds to around 18% of the space take-up on the logistics and industrial market in the second

half of 2019. Another major take-up was also registered in the Vienna Surrounding North submarket with 18,000 m².

Looking at the take-up of space by type of use, 90% of the space is accounted for by logistics space and 10% by production space.



For the first time in November 2019, the VRF Logistics/Industrial collected the total stock of logistics, production and industrial space in Vienna and the surrounding area. It has been updated at the end of which it updated at the end of H2 2019 and amounts to 5,303,846 m²*, of which 53% belong to production and industrial space and 47% to logistics space.

* The total stock of logistics, production and industrial space can change from quarter to quarter due to regular adaptations of unclassified objects, conversions and completions.

Submarkt analysis H2 2019:

Submarket name	Objects Total area in m ²	Logistics Objects Total area in m ²	Logistics Objects Total area in m ² Class A	Logistics Objects Total area in m ² Class B	Logistics Objects Total area in m ² Class C	Production / Industrial Objects Total area in m ²	Total space take-up H2 2019
Vienna North	728,326	247,163	50,000	33,139	164,024	481,163	18,825
Vienna East	702,182	277,552	27,700	238,362	11,490	424,630	184
Vienna South	1,029,361	468,186	148,605	137,600	181,981	561,175	6,513
Vienna West	41,700	18,400	0	13,200	5,200	23,300	0
Vienna Surr. North	1,159,590	391,060	272,060	70,100	48,900	768,530	70,053
Vienna Surr. East	517,900	394,900	257,900	70,000	67,000	123,000	0
Vienna Surr. South	1,124,787	674,580	298,601	336,507	39,472	450,207	14,093
Total	5,303,846	2,471,841	1,054,866	898,908	518,067	2,832,005	109,668

About the Vienna Research Forum:

The Vienna Research Forum initiator is the Association for quality promotion in the real estate sector (immQu) with the leading law firms in the Viennese logistics and industrial market CBRE GmbH, Colliers International Immobilienmakler GmbH, EHL Gewerbeimmobilien GmbH, Moser Inter-pool KG, ÖRAG Immobilien Vermittlung GmbH,

OTTO Immobilien GmbH and Spiegelfeld International GmbH. They provide key parameters such as take-up and construction completion to the VRF Logistics/Industrial database in a cooperative and transparent process. The data is then published every six months to provide a comparative analysis which helps investors and companies.

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