

VRF Logistics/Industrial Press Release - 20/07/2020

Logistics/Industrial market in Vienna and surroundings: Vienna Research Forum publishes its figures for the first half of 2020

- Total stock at 5.3 million m²
- Space take-up in H1 2020 at around 98,900 m²
- Largest letting accounts for 51% of space take-up

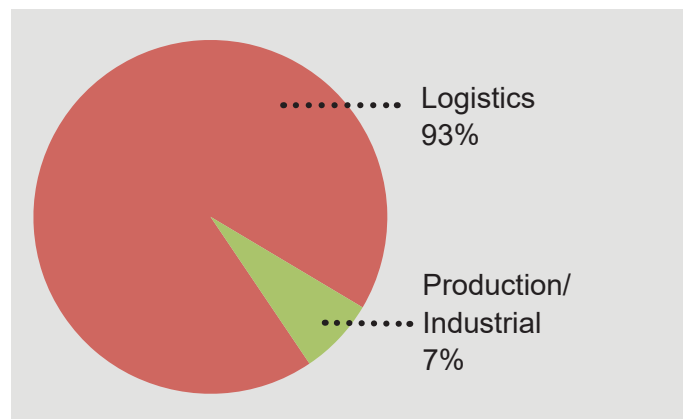
In H1 2020, take-up of logistics, production and industrial space in Vienna and the surrounding area amounted to around 98,907 m². This is what the results of the Vienna Research Forum Logistics/Industrial (VRF-LI) show after evaluating the current key data. The VRF only considers logistics premises that meet certain quality criteria such as hall height, shunting area and distance from the motorway.

The highest quality standards are met by 45% of the classified buildings, so-called logistics class A objects, while 38% are qualified as class B and 17% as class C. For the production and industrial premises, all properties that are currently used for this purpose and meet certain minimum criteria such as hall size were included.

According to the Vienna Research Forum Logistics/Industrial, the largest take-up comprised 50,000 m² in the submarket Vienna Surrounding North. It corresponds to around 51% of the space take-up on the logistics and industrial market in the first half of 2020. Another major take-up was also registered

in the Vienna Surrounding North submarket with 23,170 m².

Looking at the take-up of space by type of use, 93% of the space is accounted for by logistics space and 7% by production space.



For the first time in November 2019, the VRF Logistics/Industrial collected the total stock of logistics, production and industrial space in Vienna and the surrounding area. It has been updated at the end of H1 2020 and amounts to 5,307,146 m²*, of which 53% belong to production and industrial space and 47% to logistics space.

* The total stock of logistics, production and industrial space can change from quarter to quarter due to regular adaptations of unclassified objects, conversions and completions.

Submarkt analysis H1 2020:

Submarket name	Objects Total area in m ²	Logistics Objects Total area in m ²	Logistics Objects Total area in m ² Class A	Logistics Objects Total area in m ² Class B	Logistics Objects Total area in m ² Class C	Production / Industrial Objects Total area in m ²	Total space take-up H1 2020
Vienna North	728,326	247,163	50,000	123,139	74,024	481,163	4,930
Vienna East	702,182	277,552	27,700	238,362	11,490	424,630	866
Vienna South	1,029,361	468,186	148,605	137,600	181,981	561,175	5,766
Vienna West	41,700	18,400	0	13,200	5,200	23,300	0
Vienna Surr. North	1,209,590	441,060	322,060	70,100	48,900	768,530	73,170
Vienna Surr. East	517,900	394,900	257,900	70,000	67,000	123,000	9,739
Vienna Surr. South	1,078,087	627,880	308,601	279,807	39,472	450,207	4,436
Total	5,307,146	2,475,141	1,114,866	932,208	428,067	2,832,005	98,907

About the Vienna Research Forum:

The Vienna Research Forum initiator is the Association for quality promotion in the real estate sector (immQu) with the leading law firms in the Viennese logistics and industrial market CBRE GmbH, Colliers International Immobilienmakler GmbH, EHL Gewerbeimmobilien GmbH, Moser Inter-pool KG, ÖRAG Immobilien Vermittlung GmbH,

OTTO Immobilien GmbH and Spiegelfeld International GmbH. They provide key parameters such as take-up and construction completion to the VRF Logistics/Industrial database in a cooperative and transparent process. The data is then published every six months to provide a comparative analysis which helps investors and companies.

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