

VRF Logistics/Industrial Press Release - 28/07/2022

Logistics/Industrial market in Vienna and surroundings: Vienna Research Forum publishes its figures for the first half of 2022

- Total stock at > 5.5 million m²
- Space take-up in H1 2022 at around 39,300 m²
- Largest letting accounts for 28% of space take-up

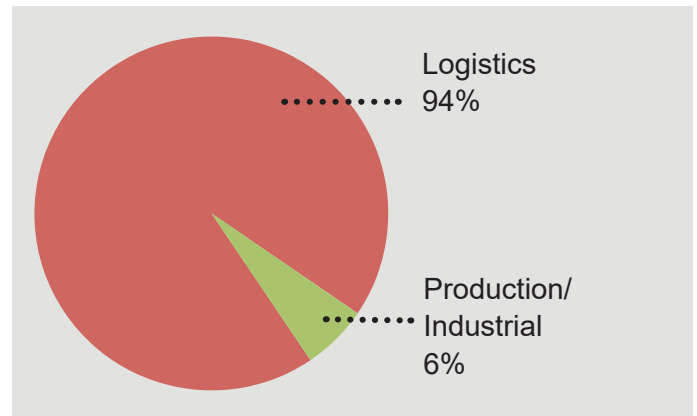
In H1 2022, take-up of logistics, production and industrial space in Vienna and the surrounding area amounted to 39,313 m². This is what the results of the Vienna Research Forum Logistics/Industrial (VRF-LI) show after evaluating the current key data. The VRF only considers logistics premises that meet certain quality criteria such as hall height, shunting area and distance from the motorway. The total logistics take-up incl. areas that are not considered by the VRF amounted to 49,055 m².

The highest quality standards are met by 50% of the classified buildings, so-called logistics class A objects, while 34% are qualified as class B and 16% as class C. For the production and industrial premises, all properties that are currently used for this purpose and meet certain minimum criteria such as hall size were included.

According to the Vienna Research Forum Logistics/Industrial, the largest take-up comprised 11,000 m² in the submarket Vienna Surrounding East. It corresponds to around 28% of the space

take-up on the logistics and industrial market in the first half of 2022. Another major take-up was registered in the Vienna East sub-market with 5,000 m².

Looking at the take-up of space by type of use, 94% of the space is accounted for by logistics space and 6% by production space.



For the first time in November 2019, the VRF Logistics/Industrial collected the total stock of logistics, production and industrial space in Vienna and the surrounding area. It has been updated at the end of H1 2022 and amounts to 5,599,420 m²*, of which 51% belong to production and industrial space and 49% to logistics space.

* The total stock of logistics, production and industrial space can change from quarter to quarter due to regular adaptations of unclassified objects, conversions and completions.

Submarket analysis H1 2022:

Submarket name	Objects Total area in m ²	Logistics Objects Total area in m ²	Logistics Objects Total area in m ² Class A	Logistics Objects Total area in m ² Class B	Logistics Objects Total area in m ² Class C	Production / Industrial Objects Total area in m ²	Total space take-up H1 2022
Vienna North	740,184	259,021	50,000	123,139	85,882	481,163	4,000
Vienna East	704,512	279,882	39,770	228,622	11,490	424,630	7,800
Vienna South	1,050,127	483,186	163,605	137,600	181,981	566,941	6,360
Vienna West	44,823	21,823	0	7,500	14,323	23,000	2,231
Vienna Surr. North	1,243,683	441,060	322,060	70,100	48,900	802,623	2,400
Vienna Surr. East	681,004	558,004	420,204	70,800	67,000	123,000	16,522
Vienna Surr. South	1,135,087	684,880	365,601	279,807	39,472	450,207	0
Total	5,599,420	2,727,856	1,361,240	917,568	449,048	2,871,564	39,313

About the Vienna Research Forum:

The Vienna Research Forum initiator is the Association for quality promotion in the real estate sector (immQu) with the leading law firms in the Viennese logistics and industrial market CBRE GmbH, Colliers International Immobilienmakler GmbH, EHL Gewerbeimmobilien GmbH, Moser Inter-pool KG, ÖRAG Immobilien Vermittlung GmbH,

OTTO Immobilien GmbH and Spiegelfeld International GmbH. They provide key parameters such as take-up and construction completion to the VRF Logistics/Industrial database in a cooperative and transparent process. The data is then published every six months to provide a comparative analysis which helps investors and companies.

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