

VRF Logistics/Industrial Press Release - 10/01/2021

Logistics/Industrial market in Vienna and surroundings: Vienna Research Forum publishes its figures for the second half of 2021

- Total stock at > 5.5 million m²
- Space take-up in H2 2021 at around 92,700 m²
- Largest letting accounts for 25% of space take-up
- Total take-up in 2021 at 139,613 m²

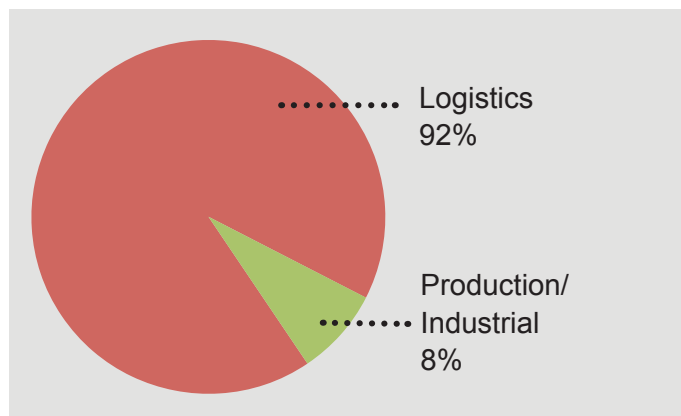
In H2 2021, take-up of logistics, production and industrial space in Vienna and the surrounding area amounted to around 92,695 m². This is what the results of the Vienna Research Forum Logistics/Industrial (VRF-LI) show after evaluating the current key data. The VRF only considers logistics premises that meet certain quality criteria such as hall height, shunting area and distance from the motorway.

The highest quality standards are met by 49% of the classified buildings, so-called logistics class A objects, while 34% are qualified as class B and 17% as class C. For the production and industrial premises, all properties that are currently used for this purpose and meet certain minimum criteria such as hall size were included.

According to the Vienna Research Forum Logistics/Industrial, the largest take-up comprised 23,170 m² in the submarket Vienna Surrounding North. It corresponds to around 25% of the space take-up on the logistics and industrial market in the

second half of 2021. Another major take-up was registered in the Vienna Surrounding East submarket with 11,800 m².

Looking at the take-up of space by type of use, 92% of the space is accounted for by logistics space and 8% by production space.



For the first time in November 2019, the VRF Logistics/Industrial collected the total stock of logistics, production and industrial space in Vienna and the surrounding area. It has been updated at the end of H2 2021 and amounts to 5,530,802 m²*, of which 52% belong to production and industrial space and 48% to logistics space.

* The total stock of logistics, production and industrial space can change from quarter to quarter due to regular adaptations of unclassified objects, conversions and completions.

Submarket analysis H2 2021:

Submarket name	Objects Total area in m ²	Logistics Objects Total area in m ²	Logistics Objects Total area in m ² Class A	Logistics Objects Total area in m ² Class B	Logistics Objects Total area in m ² Class C	Production / Industrial Objects Total area in m ²	Total space take-up H2 2021
Vienna North	728,326	247,163	50,000	123,139	74,024	481,163	2,690
Vienna East	699,452	274,822	39,770	223,562	11,490	424,630	6,300
Vienna South	1,050,127	483,186	163,605	137,600	181,981	566,941	4,600
Vienna West	45,123	21,823	0	7,500	14,323	23,300	0
Vienna Surr. North	1,243,683	441,060	322,060	70,100	48,900	802,623	35,220
Vienna Surr. East	680,204	558,004	420,204	70,800	67,000	123,000	43,885
Vienna Surr. South	1,083,087	632,880	313,601	279,807	39,472	450,207	0
Total	5,530,802	2,658,938	1,309,240	912,508	437,190	2,871,864	92,695

About the Vienna Research Forum:

The Vienna Research Forum initiator is the Association for quality promotion in the real estate sector (immQu) with the leading law firms in the Viennese logistics and industrial market CBRE GmbH, Colliers International Immobilienmakler GmbH, EHL Gewerbeimmobilien GmbH, Moser Inter-pool KG, ÖRAG Immobilien Vermittlung GmbH,

OTTO Immobilien GmbH and Spiegelfeld International GmbH. They provide key parameters such as take-up and construction completion to the VRF Logistics/Industrial database in a cooperative and transparent process. The data is then published every six months to provide a comparative analysis which helps investors and companies.

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