

# VRF Logistics/Industrial Press Release - 11/01/2022

## Logistics/Industrial market in Vienna and surroundings: Vienna Research Forum publishes its figures for the second half of 2022

- Total stock at > 5.8 million m<sup>2</sup>
- Space take-up in H2 2022 at around 76,000 m<sup>2</sup>
- Largest letting accounts for 33% of space take-up

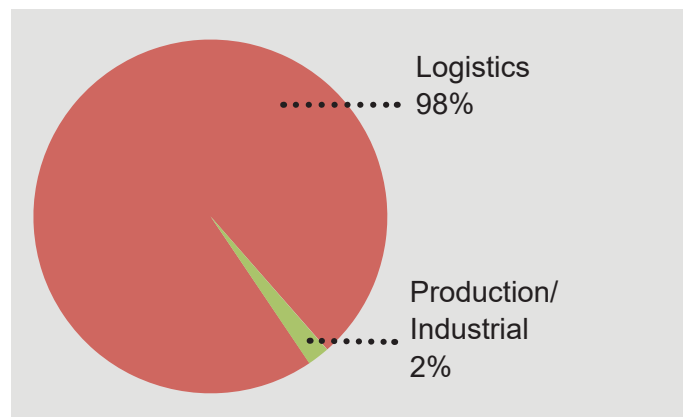
In H2 2022, take-up of logistics, production and industrial space in Vienna and the surrounding area amounted to 76,061 m<sup>2</sup>. This is what the results of the Vienna Research Forum Logistics/Industrial (VRF-LI) show after evaluating the current key data. The VRF only considers logistics premises that meet certain quality criteria such as hall height, shunting area and distance from the motorway. The total logistics take-up incl. areas that are not considered by the VRF amounted to 87,286 m<sup>2</sup>.

The highest quality standards are met by 52% of the classified buildings, so-called logistics class A objects, while 32% are qualified as class B and 16% as class C. For the production and industrial premises, all properties that are currently used for this purpose and meet certain minimum criteria such as hall size were included.

According to the Vienna Research Forum Logistics/Industrial, the largest take-up comprised 25.200 m<sup>2</sup> in the submarket Vienna Surrounding East. It corresponds to around 33% of the space

take-up on the logistics and industrial market in the second half of 2022. Another major take-up was registered in the submarket Vienna South with 13,877 m<sup>2</sup>.

Looking at the take-up of space by type of use, 98% of the space is accounted for by logistics space and 2% by production space.



For the first time in November 2019, the VRF Logistics/Industrial collected the total stock of logistics, production and industrial space in Vienna and the surrounding area. It has been updated at the end of H2 2022 and amounts to 5,820,053 m<sup>2</sup>\*, of which 51% belong to production and industrial space and 49% to logistics space.

\* The total stock of logistics, production and industrial space can change from quarter to quarter due to regular adaptations of unclassified objects, conversions and completions.

### Submarket analysis H2 2022:

Submarket name	Objects Total area in m <sup>2</sup>	Logistics Objects Total area in m <sup>2</sup>	Logistics Objects Total area in m <sup>2</sup> Class A	Logistics Objects Total area in m <sup>2</sup> Class B	Logistics Objects Total area in m <sup>2</sup> Class C	Production / Industrial Objects Total area in m <sup>2</sup>	Total space take-up H2 2022
Vienna North	740,184	259,021	50,000	123,139	85,882	481,163	0
Vienna East	704,512	279,882	39,770	228,622	11,490	424,630	0
Vienna South	1,050,127	483,186	163,605	137,600	181,981	566,941	13,877
Vienna West	44,823	21,823	0	7,500	14,323	23,000	5,552
Vienna Surr, North	1,243,683	441,060	322,060	70,100	48,900	802,623	1,197
Vienna Surr, East	895,637	705,637	560,837	70,800	74,000	190,000	35,188
Vienna Surr, South	1,141,087	690,880	371,601	279,807	39,472	450,207	20,247
<b>Total</b>	<b>5,820,053</b>	<b>2,881,489</b>	<b>1,507,873</b>	<b>917,568</b>	<b>456,048</b>	<b>2,938,564</b>	<b>76,061</b>

## About the Vienna Research Forum:

The Vienna Research Forum initiator is the Association for quality promotion in the real estate sector (immQu) with the leading law firms in the Viennese logistics and industrial market CBRE GmbH, Colliers International Immobilienmakler GmbH, EHL Gewerbeimmobilien GmbH, Moser Inter-pool KG, ÖRAG Immobilien Vermittlung GmbH,

OTTO Immobilien GmbH and Spiegelfeld International GmbH. They provide key parameters such as take-up and construction completion to the VRF Logistics/Industrial database in a cooperative and transparent process. The data is then published every six months to provide a comparative analysis which helps investors and companies.

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